



INVEST IN VRN



INVESTMENT POTENTIAL VORONEZH REGION



The Voronezh Region is the Region of great possibilities

THE VORONEZH REGION — GENERAL INFORMATION

POPULATION OF THE VORONEZH REGION —

2,3 MILLION PEOPLE

POPULATION OF THE CITY OF VORONEZH —

1,04 MILLION PEOPLE

INVESTMENT IN THE FIXED CAPITAL —

271 BILLION RUBLES

FOREIGN TRADE TURNOVER —

112,54 BILLION RUBLES

VOLUME OF EXPORT —

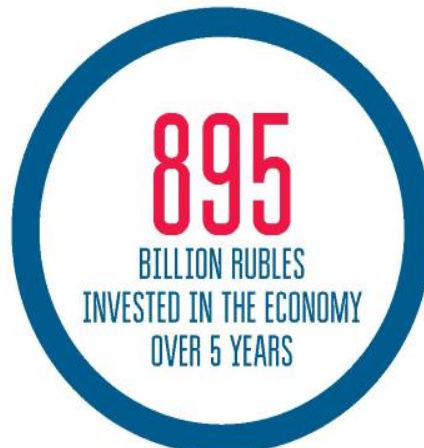
64,15 BILLION RUBLES

SALES MARKET IN THE RADIUS OF 500 KM —

>42 MILLION PEOPLE



TERRITORY
52.2
THOUSAND KM²



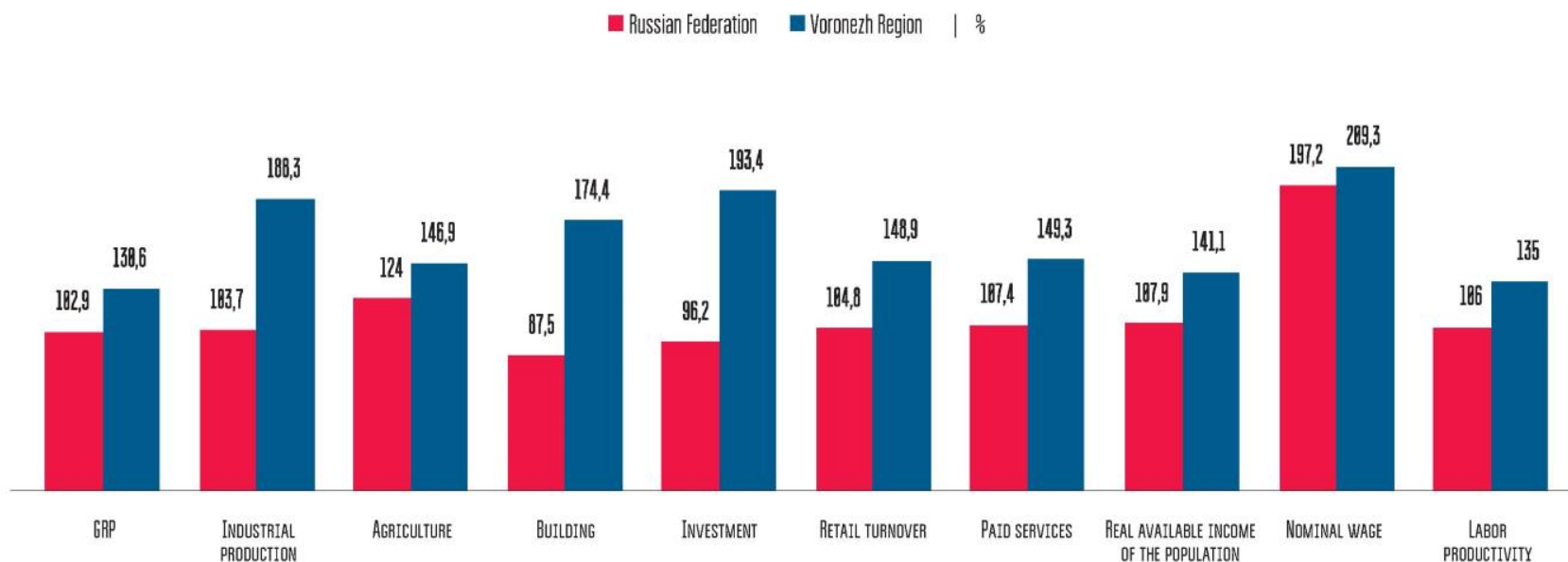
895
BILLION RUBLES
INVESTED IN THE ECONOMY
OVER 5 YEARS

TRADE BALANCE IN FOREIGN TRADE TURNOVER —

18,15 BILLION RUBLES

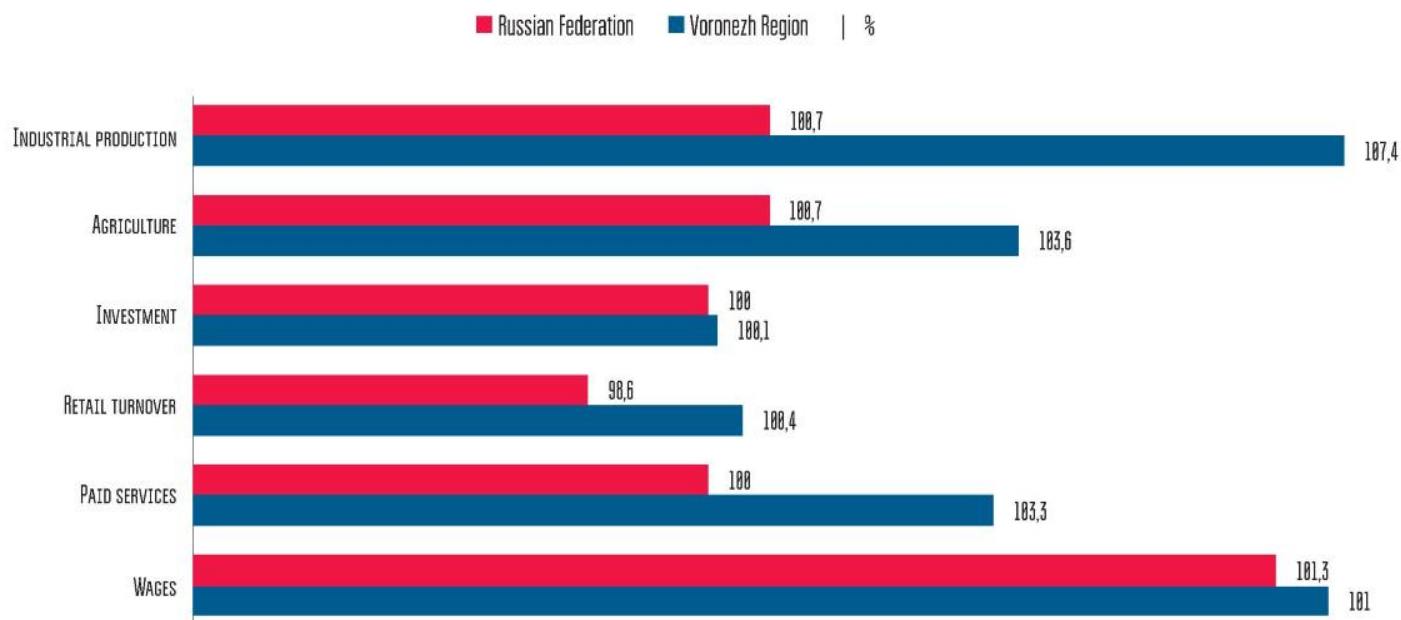
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DYNAMICS OF SOCIAL AND ECONOMIC DEVELOPMENT INDICATORS FOR THE VORONEZH REGION AND THE RUSSIAN FEDERATION, 2009-2016



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DYNAMICS OF SOCIAL AND ECONOMIC DEVELOPMENT INDICATORS FOR THE VORONEZH REGION AND THE RUSSIAN FEDERATION, JANUARY-APRIL 2017



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RATINGS OF THE REGION



RF Ministry for Economic Development



RF Ministry for Economic Development
RF Antimonopoly Service



RF Ministry for Economic Development



Agency for Strategic Initiatives

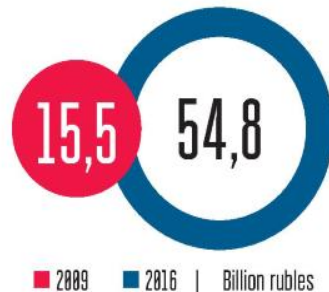


RIA rating

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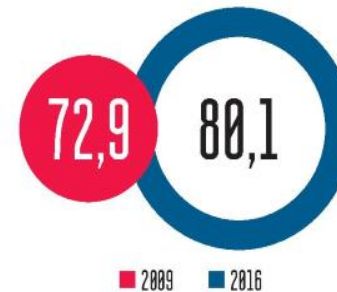
ATTRACTIVENESS FOR BUSINESS

The dynamics of corporate profits

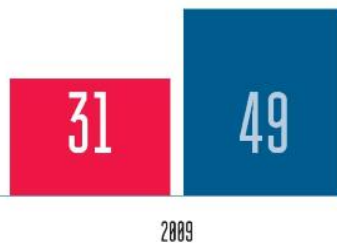


PROFIT OF PROFITABLE ENTERPRISES AMOUNTED TO 54 804,3 MILLION RUBLES INCREASING 3.5 TIMES OVER 8 YEARS

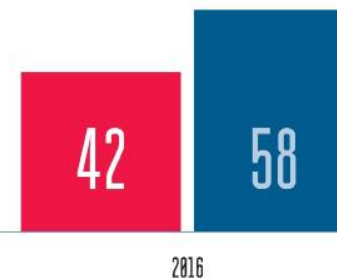
The share of profitable organizations in the total number of organizations, %



The share of profits and revenues in the GRP (for RF - GDP)



THE LARGEST ELEMENTS IN THE FORMATION OF THE GRP ARE PROFIT AND WAGES



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LABOUR RESOURCES

1 411 389
people – labour resources*

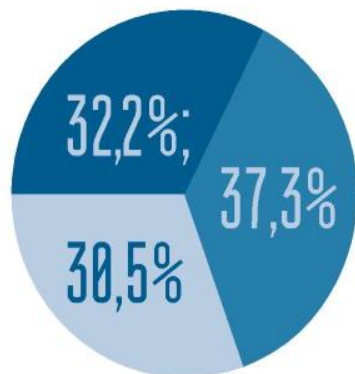
or

>82,5%
of the economically active
population

72
educational establishment

>80%

of staff with higher professional
education in high-tech areas



■ Higher
■ Vocational
■ Secondary

26 758

rubles – average monthly
nominal wage in the Region



*level of unemployment – 4,5%
(as of the end of 2016)
against minimal monthly salary

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INSTITUTES OF DEVELOPMENT

REGIONAL
RESOURCE CENTRE
STRATEGY



INDUSTRIAL
CORPORATION
INDUSTRIAL PARKS



AGENCY
FOR INVESTMENT
INVESTMENT



MORTGAGE
FUND OF PROPERTY
PROPERTY



AGENCY
FOR INNOVATION
INNOVATION



CLUSTER
DEVELOPMENT CENTRE
CLUSTERS



REGIONAL
RESOURCE CENTRE
LABOUR RESOURCES



EXPORT
COORDINATION CENTER
EXPORT AND IMPORT



COUNCIL FOR THE INVESTMENT
CLIMATE IMPROVEMENT
INVESTOR SUPPORT



GUARANTEE FUND
STATE FUND FOR SMALL BUSINESS SUPPORT
ENTREPRENEURSHIP



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THE MAP OF INVESTMENT ATTRACTIVENESS OF THE VORONEZH REGION



INDUSTRIAL PARKS



LAND PLOTS



PRODUCTION AREAS



IMPLEMENTED INVESTMENT PROJECTS



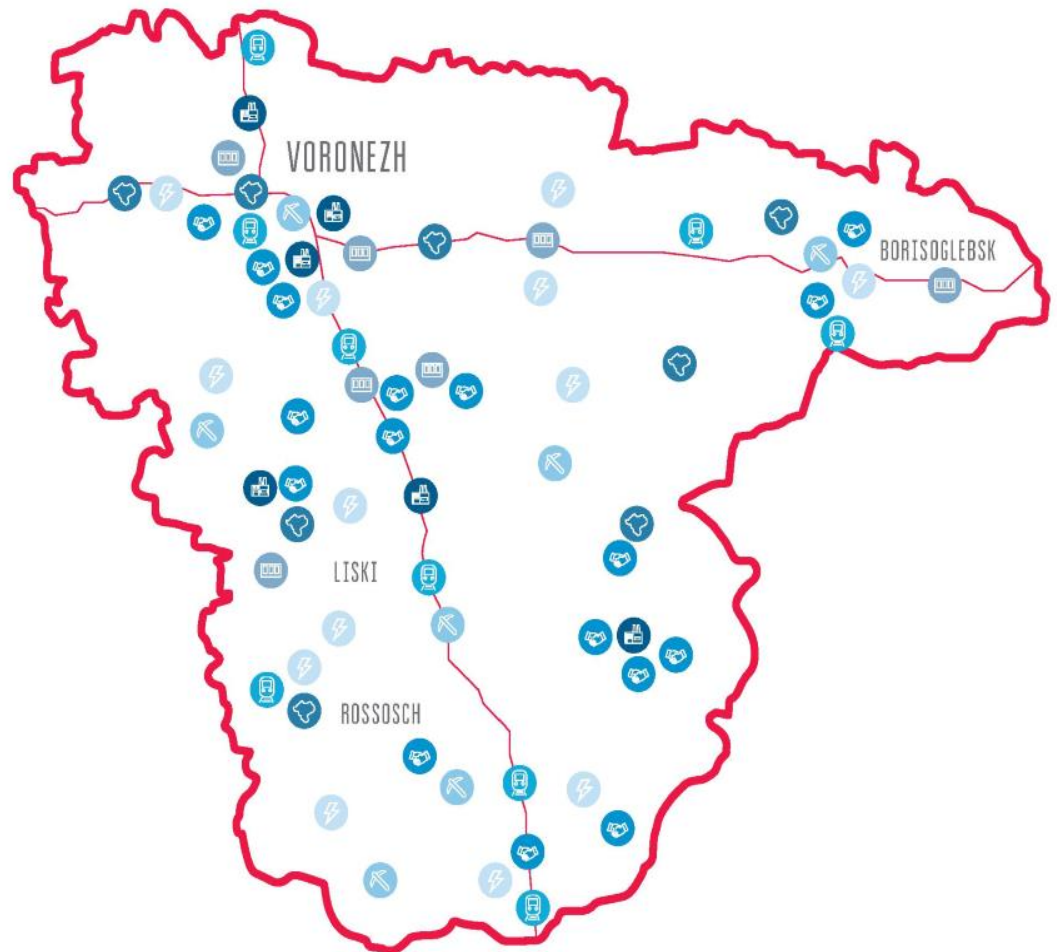
TRANSPORT INFRASTRUCTURE



ENGINEERING INFRASTRUCTURE



DEPOSITS OF MINERAL RESOURCES



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INDUSTRIAL PARKS

600

hectares total
area

220

hectares
vacant

17

residents

Anchor residents: JSC "Siemens Transformers"

29 billion

rubles – total volume of investment
by the Industrial Parks' residents in 2012-2016.

5 850

high-performance jobs created



THE MASLOVSKY INDUSTRIAL PARK IS 1 OF 4 PARKS IN THE CENTRAL FEDERAL DISTRICT RECEIVING SUBSIDIES FROM THE FEDERAL BUDGET TO COMPENSATE THE COSTS FOR THE CONSTRUCTION OF INFRASTRUCTURE

4 INDUSTRIAL PARKS – 3 STATE AND 1 PRIVATE

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ORGANIZATIONAL AND LEGAL SUPPORT OF INVESTORS

PROGRESSIVE LEGISLATION



provides an exhaustive list of Government incentives for investors and protection of their rights

BOARD FOR INVESTMENT



inclusion of investment projects in federal programs
settlement of disputes
assessment of the effectiveness of government services to the investor

TAILOR-MADE APPROACH TO SOLVING ISSUES



no routine approaches
awareness of specificity and individual features of the investor
addressing social issues

INVESTMENT PROJECTS SUPPORT



one-stop shop principle
assistance in obtaining of state support
elimination of administrative barriers

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MEASURES OF FINANCIAL STATE SUPPORT

TAX EXEMPTIONS

COMPENSATION OF COSTS FOR THE
CONSTRUCTION OF INFRASTRUCTURE
(ELECTRIC POWER, GAS, WATER SUPPLY,
WATER DISPOSAL)

CO-FINANCING OF THE
CONSTRUCTION OF
ENGINEERING INFRASTRUCTURE

PREFERENTIAL TERMS
OF LAND LEASE
(POSSIBILITY OF OBTAINING
A LAND PLOT WITHOUT A TENDER)

MORTGAGE FUND
OF THE VORONEZH REGION



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IMPLEMENTED INVESTMENT PROJECTS

BUNGE

PIRELLI

SIEMENS

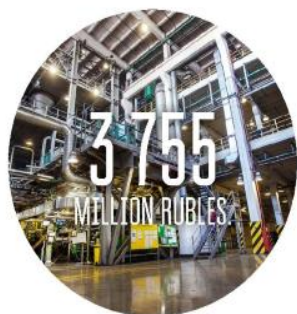
**EURO
EMENT**
ЭКОЦЕМЕНТ рррр

**EKONIVA
ЭКОНИВА**

Investment



Sunflower oil production



Car tire production



Power transformers production



Cement plant



Construction of dairy and cattle-breeding complexes

Number of jobs created

345

733

306

526

347

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INVESTMENT PROJECTS PLANNED FOR IMPLEMENTATION



Investment



Construction of a greenhouse complex for the cultivation of vegetable crops



Construction of dialysis centres



Production of trailed agricultural machinery



Agricultural machinery production



Modern plant for the production of medicines

Number of jobs created

920

120

200

50

116

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5 REASONS TO INVEST IN THE VORONEZH REGION

1



COMFORTABLE GEOGRAPHIC
POSITION

2



AMPLE LABOUR AND RESEARCH
POTENTIAL

3



INDUSTRIAL PARKS WITH
DEVELOPED INFRASTRUCTURE

4



WIDE RANGE OF INCENTIVES
PROVIDED BY THE REGIONAL
GOVERNMENT

5



EXPERIENCE IN THE
IMPLEMENTATION
OF LARGE-SCALE INVESTMENT
PROJECTS



“THE GOVERNMENT OF THE VORONEZH REGION GUARANTEES
FULL SUPPORT TO COMPANIES IMPLEMENTING
INVESTMENT PROJECTS IN OUR REGION”

ALEKSEY V. GORDEEV