



TULA REGION



TULA REGION



Population

1.5 million

Total area

25 700 km²

Tula

550 800

Novomoskovsk

125 200

OVERVIEW OF TULA REGION ECONOMY

GRP
(rating 2017)

562 bn rubles

↑ 104,4%

Industrial production growth
(2017)

106,2%

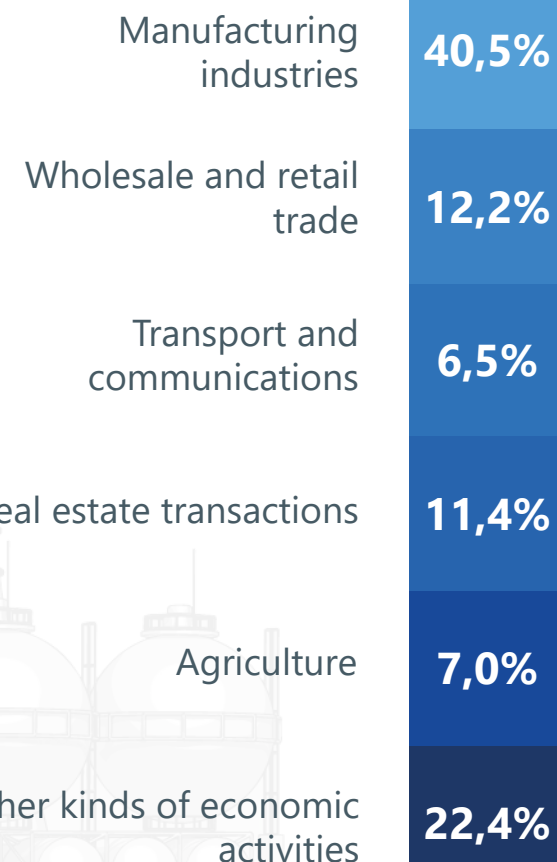
Agricultural output production growth
(2017)

110,4%

Investment at current prices
(2017)

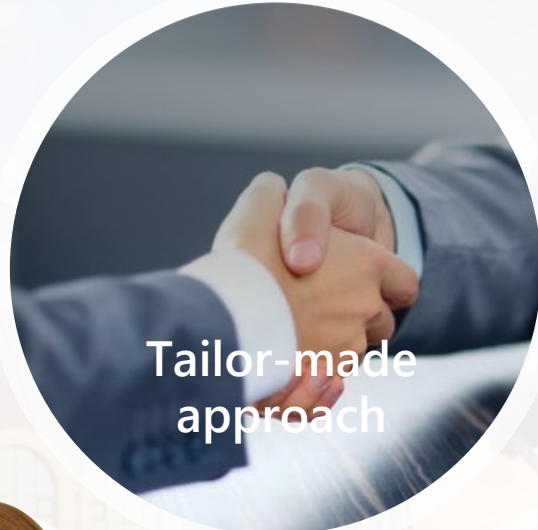
127 bn rubles

↑ 109,4% at comparable prices to 2016



GRP structure

FORMULA FOR SUCCESS



FAVORABLE LOGISTICS



In direct proximity
to the largest target market



Major national highways

180 km
from Moscow

Nearest airports:

Domodedovo - **2** hours

Vnukovo - **2** hours

Kaluga - **1** hour and **40** minutes

M2 Crimea

M4 Don

■ Moscow Railway: southern branch
of the Paveletsky route

INVESTOR INDIVIDUAL ACCOMPONIMENT

State support
at both the federal
and regional levels



**TULA REGION
DEVELOPMENT CORPORATION**

One-stop shop
24/7

- Support in establishing local production
- Location matching
- Legal support
- Selection of contractors
- Regional integrated development projects
- Consulting support
- Establishment and development of industrial parks
- PPP projects

TAX BENEFITS



Projects from 100m rubles
According to Tula region law No. 1390-ATR
dated 06.02.2010

**Property tax
reduction**
up to 10 tax periods

0%

**Income tax
reduction**

15,5%

Investments in construction of infrastructure facilities
According to Government Decrees of the Tula region No. 759 dated 18.12.2013,
No. 354 dated 16.07.2013

Projects under special investment contracts

HIGHLY QUALIFIED WORKFORCE



Demand-based education

791 000

labor force

33 528,5 rubles

average monthly salary
(9 months of 2018)

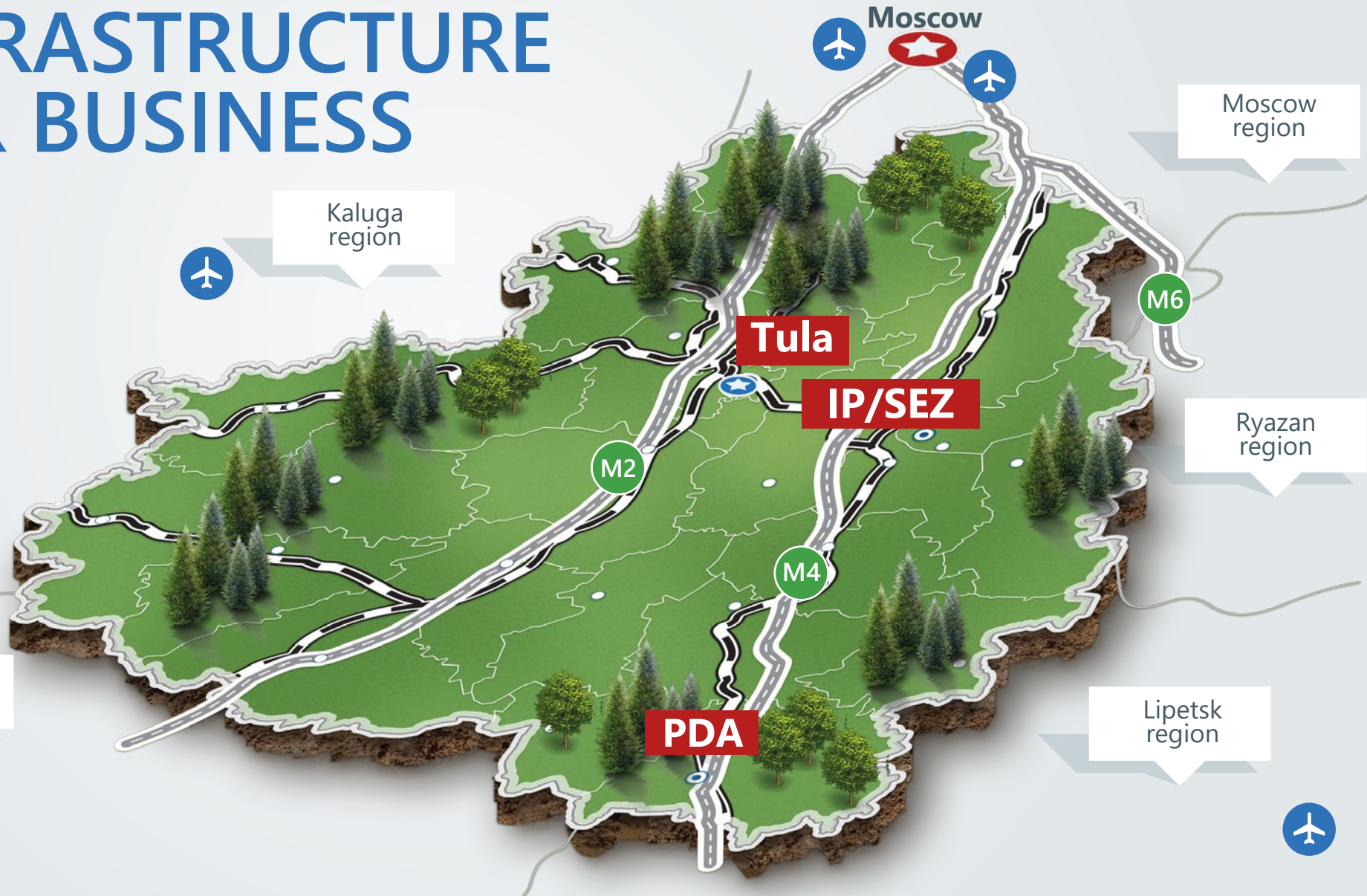
GOOD GOVERNANCE



Results-oriented

- Teamwork with federal authorities and development institutions
- Project management
- One-stop shop
- Roadmaps for facilitation of doing business

INFRASTRUCTURE FOR BUSINESS



Greenfields

100

Brownfields

30

Industrial parks

5

Priority Development Area

1

Uzlovaya SEZ

UZLOVAYA

SPECIAL ECONOMIC ZONE*

UZLOVAYA

INDUSTRIAL PARK

0 TAX
%

Property tax (10 years)

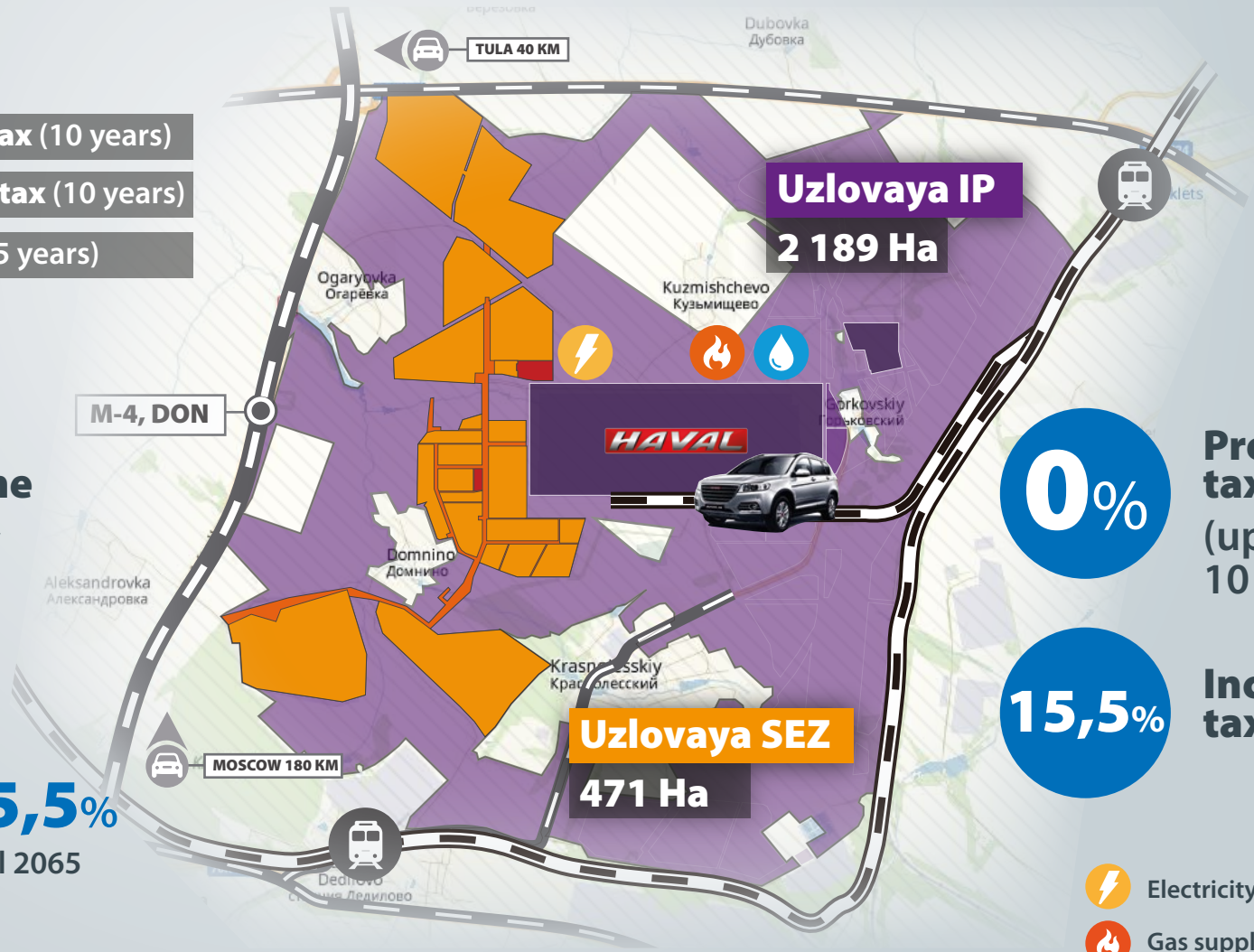
Transport tax (10 years)

Land tax (5 years)

Duty-free zone regime
(**0%** VAT and import duty until 2065)

Income tax

2% → **7%** → **15,5%**
up to 5 years up to 10 years until 2065



0% **Property tax**
(up to 10 years)

15,5% **Income tax**

- Electricity supply
- Gas supply
- Water supply
- Railway station

* - uzlovaya.ru

Uzlovaya special economic zone Uzlovaya industrial park

THE RESIDENT OF «UZLOVAYA» IP GREAT WALL MOTOR

HAVAL

20 May 2014 Tula Region Government and Tula Region Development Corporation concluded the investment agreement concerning construction of the plant on car production in presence of the President of Russian Federation and Chairman of the People's Republic of China in Shanghai (P.R. China)

The production capacity of the enterprise - **150** thousand cars per year.

The launch of the plant is being planned in **2019**.

The project is implemented on the territory of 'Uzlovaya' state industrial park.



RESIDENTS OF «UZLOVAYA» SEZ



Engelsspetstrubmash

Construction of a coiled tubing manufacturing plant

Up to
1,6 bln rubles
invested

Up to
60
jobs created



Tula aluminium plant

Construction of foundry and press plant for aluminium alloys processing

Up to
2,6 bln rubles
invested

Up to
225
jobs created



Innovative industrial coatings

Construction of industrial complex on manufacturing of polymer and composite materials under the brand AKRUS®

Up to
1,6 bln rubles
invested

Up to
150
jobs created



AgroGrib

Construction of a greenhouse complex for growing mushrooms

Up to
6,2 bln rubles
invested

Up to
900
jobs created



Itekma-Synthesis

Low tonnage chemical production setup of components for high tech composite materials

Up to
0,2 bln rubles
invested

Up to
40
jobs created



Ecotech

Construction of conveying and sorting devices production

Up to
0,17 bln rubles
invested

Up to
57
jobs created

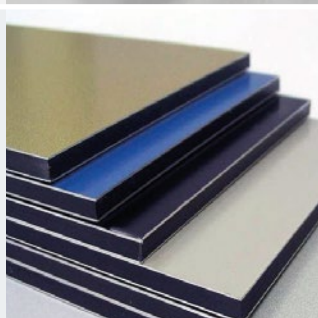


Arnest MetallPack

Construction of tinplate aerosol cans' manufacturing plant for potential setup of cosmetics and household chemicals' production

Up to
0,6 bln rubles
invested

Up to
130
jobs created



Tenzograf

Production setup of high temperature composite sealing materials for hermetic sealing of pipes and equipment.
Production setup of climate panels

Up to
0,35 bln rubles
invested

Up to
70
jobs created



Mistral-Tula

Construction of industrial enterprise for recycling of timber waste into high quality bio-products based on bio-carbon

Up to
1,3 bln rubles
invested

Up to
29
jobs created



SteelPolymer

Production setup of rolled galvanized steel with polymer coating

Up to
0,5 bln rubles
invested

Up to
60
jobs created



Universal technologies and materials

Production setup of high tech protective coatings

Up to
0,5 bln rubles
invested

Up to
180
jobs created



UZLOVAYA
SPECIAL ECONOMIC ZONE

MONOTOWNS

As a part of monotowns development, laws of the Russian Federation provide the creation of the Priority Development Areas

Profit tax

0% → 12%

up to 5 years up to 10 years

Property tax

0% → 1,1% → 1,5%

up to 5 years up to 7 years up to 10 years

0%

Land tax

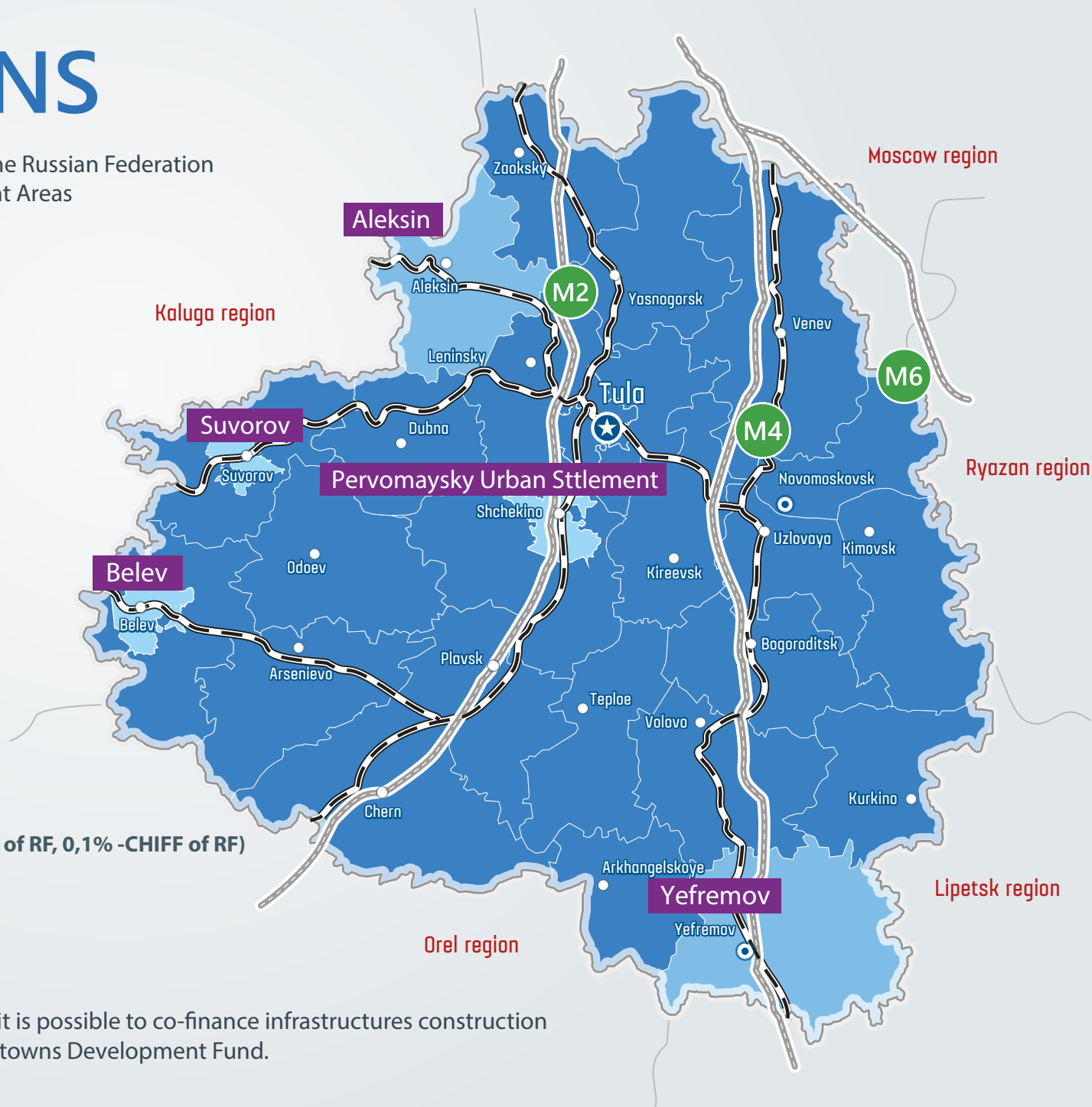
(up to 10 years)

7,6%

Tariff rates of insurance premiums

(including 6% - PF of RF, 1,5% - SIF of RF, 0,1% - CHIFF of RF)

(up to 10 years)



- As part of investment projects implementation, it is possible to co-finance infrastructures construction
- and modernization using the funds of the Monotowns Development Fund.

«Yefremov» PDA

(priority development area)

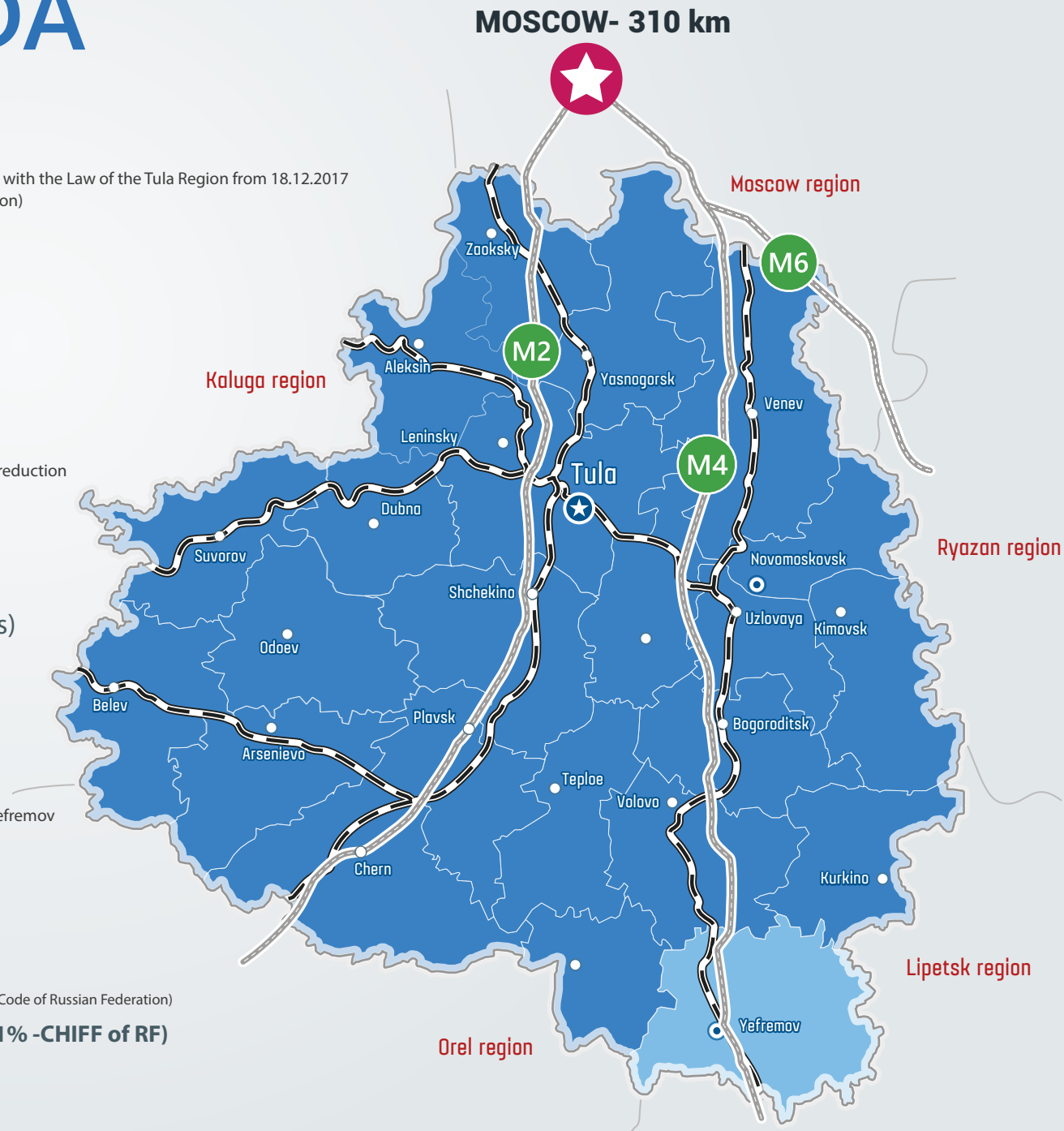
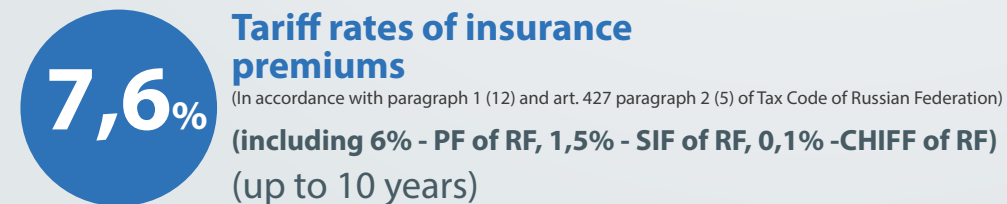
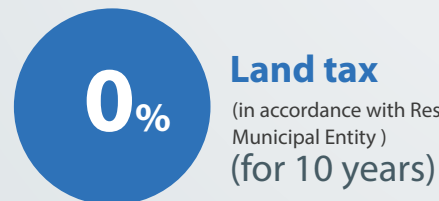
Corporate income tax

(in accordance with the art. 284 of the Tax Code of Russian Federation and in accordance with the Law of the Tula Region from 18.12.2017 № 103 - LTR «About tax reduction of taxpayers - residents of PDA created in the Tula Region»)



Corporate real estate tax

(in accordance with the Law of the Tula Region from 18.12.2017 № 103 - LTR «About tax reduction of taxpayers - residents of PDA created in the Tula Region»)



RESIDENTS OF «YEFREMOV» PDA



Yefremov-Pharma

Construction of a full cycle development and large-scale production of active pharmaceutical substances obtained by biotechnological synthesis

2,0 bln rubles
invested

Up to **50**
jobs created



Lister

Construction of a plant for professional innovative disinfectants

0,1 bln rubles
invested

Up to **35**
jobs created



TETA FOOD E

Construction of meat products manufacturing for sale in the Russian Federation and for export abroad

0,3 bln rubles
invested

Up to **220**
jobs created



Prombiotechnologies

Construction of a plant for advanced processing of coarse grains and production of amino acids and other functional additives

2,6 bln rubles
invested

Up to **173**
jobs created

BENEFITS

	«Uzlovaya» SEZ IPT	«Yefremov» PDA	SIC	Other sites
Eligible investment amount, rubles	120 mln	5 mln	750 mln	100 mln
Income tax	2% up to 5 years : 7% up to 10 years : 15,5% after 10 years	0% up to 5 years : 12% up to 10 years	0% up to 10 years	15,5%
Property tax	0% up to 10 years	0% up to 5 years : 1,1% up to 7 years : 1,5% up to 10 years	0% up to 5 years : 1,1% up to 7 years : 1,5% up to 10 years	0% up to 10 years
Land tax	0% up to 5 years	0% up to 10 years	×	×
Transport tax	0% up to 10 years	×	×	×
Customs regulations	duty-free zone regime	usual	usual	usual
Period of activity	49 years	10 years	10 years	unlimited
Insurance contribution (% of payroll)	×	7,6% up to 10 years	×	×

SUCCESS STORIES

5 000

manufacturers

200

foreign-funded companies

5th

place in the National Rating of Investment Climate in Russian Regions



[INVEST-TULA.COM](https://invest-tula.com)

- УЧЕБНЫЙ ЦЕНТР
- ТЕХНОПАРК
- МУЗЕЙ СТАНЦИИ

- РЕСТОРАН
- ГОСТИНИЧНЫЙ КОМПЛЕКС