



Office for Investment Promotion  
and Strategic Projects Support

# Agricultural potential of the Voronezh region







# GENERAL INFORMATION ABOUT THE VORONEZH REGION

 **52,2 th. km**  
area

 **520 km**  
distance to Moscow

 **2,3 million**  
population

 **1,4 million**  
workforce

 **4,2 million ha**  
farmland

 **3 million ha**  
cropland

 **3/4 of soil**  
black earth





## Agriculture

- 1<sup>st</sup> place in production of milk and grain in CFD
- 219,9 billion rubbles production volume in 2016
- 1<sup>st</sup> place in crop production in CFD
- In 2016 increase in cattle (105%), sheep (118%) and pig (113%) livestock
- 465,7 th. animal units in all farm units in 2016
- 103,4% production index in all farm units

## Industry

- TOP-2 Region for industrial production index (104,7%)
- 2<sup>nd</sup> place in innovations on small enterprises

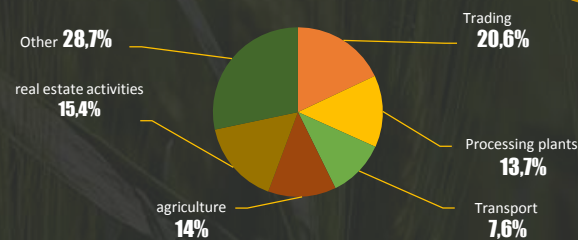
## Building

- TOP-3 Region in housing construction dynamic
- 1680 th. sq.m of housing constructions in operation
- 26,3 th. of flats in operation
- In operation:  
8 educational facilities  
1 sport unit  
1 health care unit  
1 unit of social and engineering infrastructure

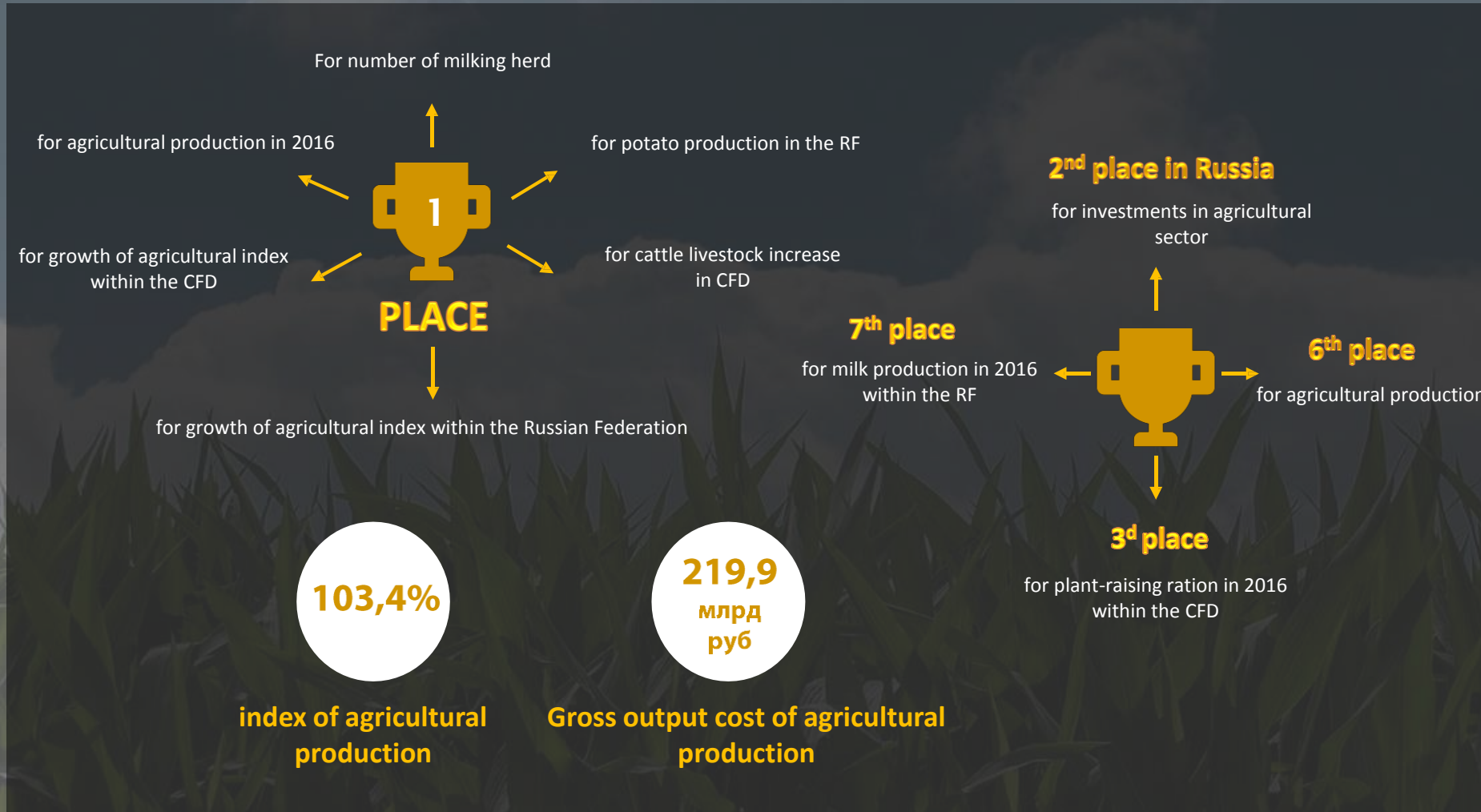
## Education and Science

- 2<sup>nd</sup> place in CFD in number of students and higher education institutions after Moscow
- 135 th. of students
- 200 professions

MAIN FIELDS



# RATES OF AGRICULTURAL INDUSTRY



# AGRICULTURAL PRODUCTION



## 2016 YEAR

**137 billion rubles**  
Annual investments for agricultural sector



**9,7 million tones**  
Agricultural products sold

**9,2 million tones**  
Plant-growing products sold



**713,3 animal units**  
Pigs livestock

**592,2 th. tones**  
Meat production

**219,9 billion rubles**  
Agricultural products

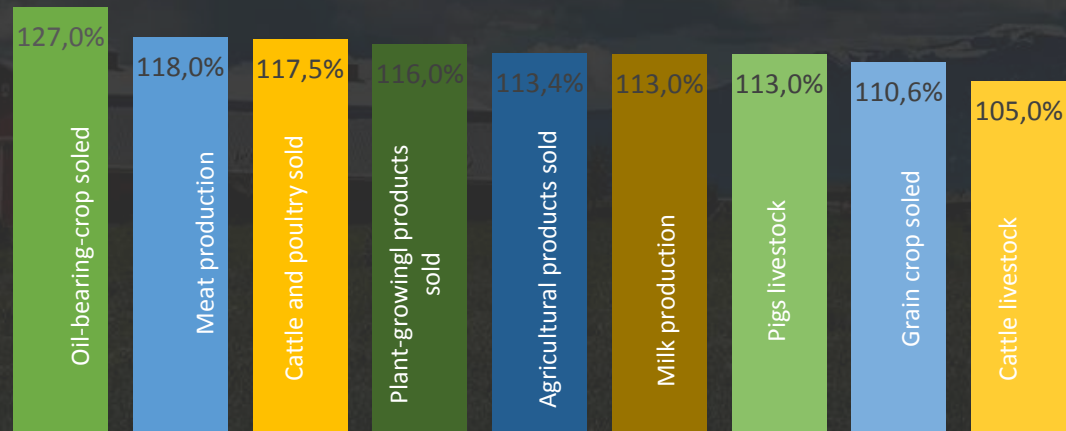
**2,8 million tones**  
Grain crop soled

**665 th. tones**  
Oil-bearing-crop soled



**304,7 th. tones**  
Cattle and poultry sold

### GROWTH RATES



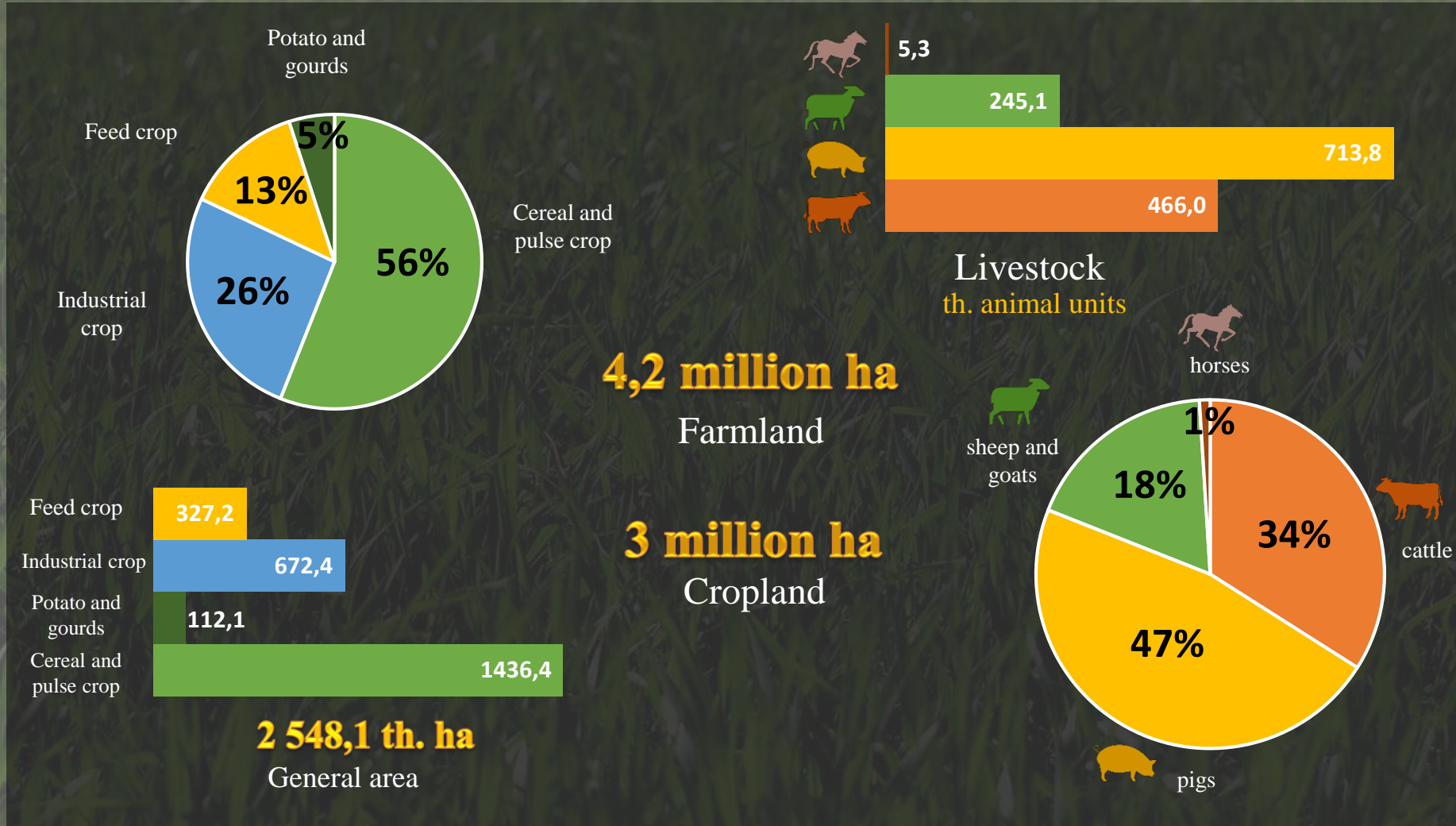
**465,7 animal units**  
Cattle livestock



**828,5 th. tones**  
Milk production



# STRUCTURE OF AGRICULTURAL INDUSTRY





# REALISED AND REALISING PROJECTS



## 70 PROJECTS



51,4 billion rubbles

A stock breeding complex



15,7 billion rubbles

Confectionary



11,5 billion rubbles

Pig-breeding cluster



10,9 billion rubbles

Stock-rearing, marbled beef production



Лиско-Бройлер

6,5 billion rubbles

Complex for broiler production



5 billion rubbles

Complex for milk and meat production



4,6 billion rubbles

Modernization of yeast manufacture



3,5 billion rubbles

Diary plant



3,4 billion rubbles

Oil-extracting factory



3 billion rubbles

Diary plant



# MILK AND MEAT CLUSTER



**200** DIARY PRODUCERS

**17** LARGE COMPLEXES

**2** DIARY UNITS PUT INTO OPERATION IN 2016

**1<sup>st</sup> PLACE**  
increase in output of milk

**1<sup>st</sup> PLACE**  
increase in livestock population, including cows

**5<sup>th</sup> PLACE**  
increase in pork production

**7<sup>th</sup> PLACE**  
milk production

**9<sup>th</sup> PLACE**  
production of meat and poultry for slaughtering

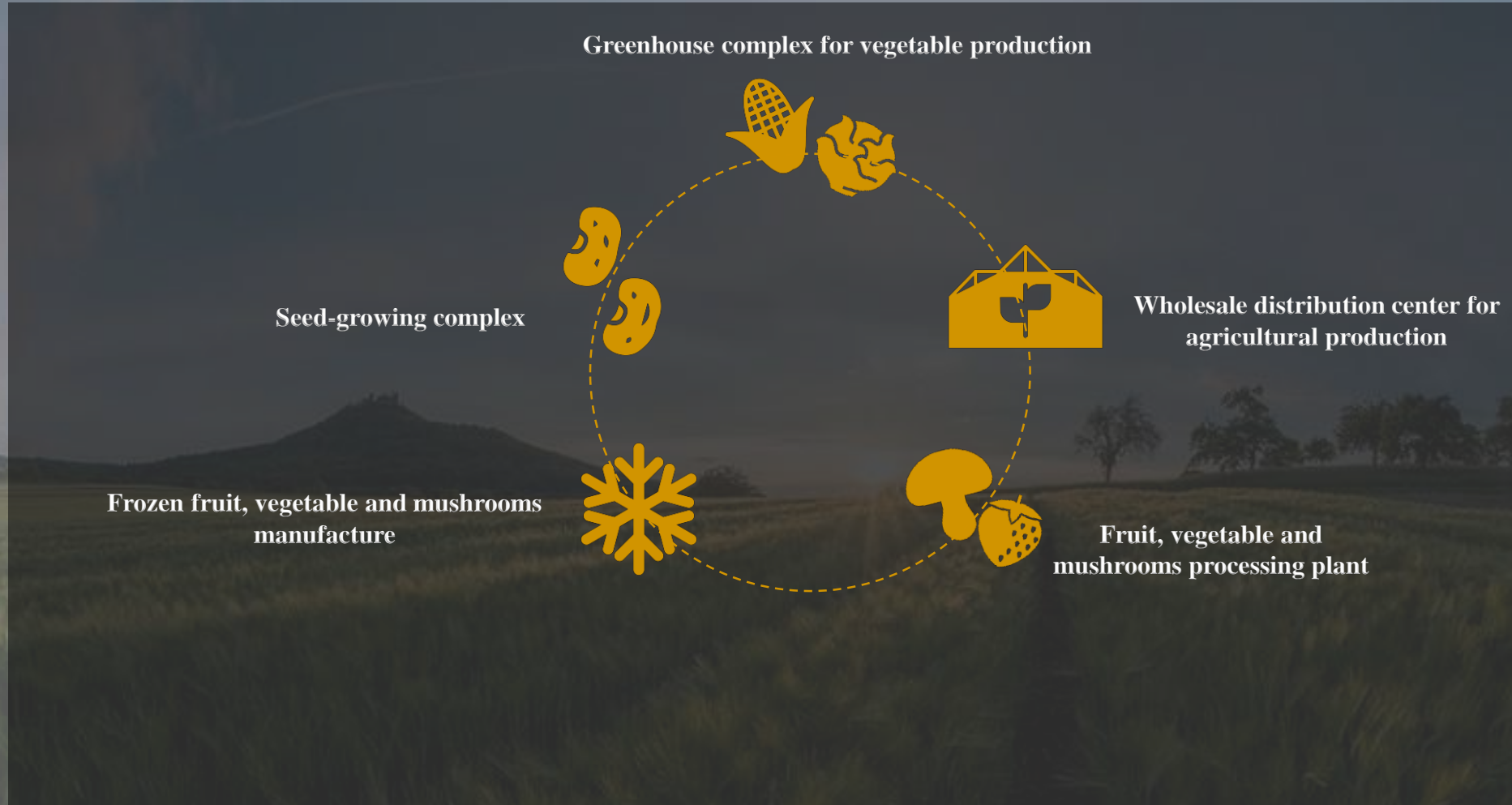
136% increase in pork production

113% increase in pork livestock

112,9% increase in output of milk

104,5% increase in livestock population, including cows

**9,4 billion rubles**  
State Support







## Wholesale distribution center for agricultural production

Investments – 4,43 billion rubles  
300 workers  
Projected capacity – 100 th. tons



## Frozen fruit, vegetable and mushrooms manufacture

Investments – 1, 175 billion rubles  
60 workers  
Projected capacity – 24 th. tons of production per year



## Seed-growing complex

Investments – 400 million rubles  
108 workers  
Projected capacity – 10 th. tons of elite seeds per year



## Greenhouse complex for vegetable production

Investments – 2,6 billion rubles  
Projected capacity – 19 th. tons  
Area – 5 ha



## Fruit, vegetable and mushrooms processing plant

Investments – 365 million rubles  
60 workers  
500 workers within the period of raw materials preparation  
Projected capacity – 2500 cans per year



**1,4 billion rubles**  
capital investments

**623 million rubles**  
average revenue of one resident

**4,9 years**  
payback time

**38,1 %**  
IRR for investors

**243 ha**  
park area

**952 people**  
number of workers


## Benefits from creation of the agropark

- ✓ Creation of modern agricultural areas, fully provided with the necessary infrastructure
- ✓ 8 plants are planned to be located within the territory of the agropark: logistic center, wholesale distribution center for agricultural production, frozen vegetable and fruit manufacture, canning factory, confectionery filling plant, greenhouse and seed-growing manufacture
- ✓ High competitive potential due to proximity to transport infrastructure, consumers and low transport expenses



# Regional State-financed Institution “Office for Investment Promotion and Strategic Projects Support”

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