



**Ministry of National Economy of the
Republic of Kazakhstan**

ECONOMIC DEVELOPMENT OF THE REPUBLIC OF KAZAKHSTAN

Nur-Sultan, December 2020

GLOBAL TRENDS



CONTINUED UNCERTAINTY IN THE GLOBAL ECONOMY AND TRADE. IFO FORECASTS:

- On the global **economy**: from **-4,4%** to **-7,6%**
IFO (October) OECD (June)
 - On the world **trade**: from **-7,0%** to **-10,4%**
UN (October) IFO (October)
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DECREASE IN GLOBAL INVESTMENT BY **2 TIMES**

foreign direct investment of 6 months 2020 to 6 months 2019



RE-INTRODUCTION OF RESTRICTIVE MEASURES IN INDIVIDUAL COUNTRIES

CURRENT SITUATION IN KAZAKHSTAN

GDP: -2,8%

JANUARY-NOVEMBER 2020

GOODS

SERVICES



+2,0%



-5,9%

Export



\$39,2 bln.

Import



\$31,3 bln.

TRENDS

HIGH GROWTH

IN HEALTHCARE

DYNAMIC GROWTH

IN MANUFACTURING INDUSTRIES

- PHARMACEUTICS
- LIGHT INDUSTRY
- MECHANICAL ENGINEERING AND EQUIPMENT

IMPROVING BUSINESS ACTIVITY

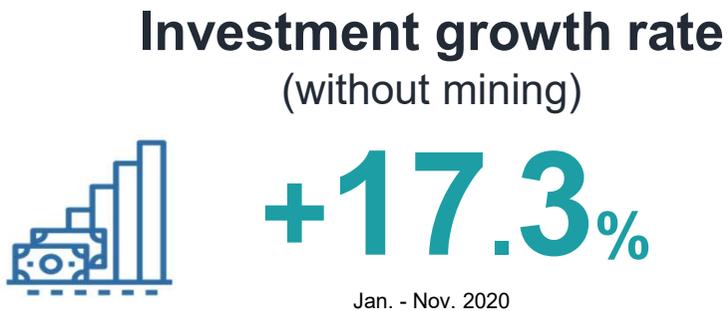
IN THE SERVICE SECTOR

RECOVERY OF DEMAND

FOR DURABLE GOODS

INVESTMENTS IN FIXED ASSETS

as a percentage of the corresponding period of previous year



IMPROVED MEASURES IN THE PPP



- ✓ **Optimization of procedures** - reduction of approval time from **7** to **3** months
- ✓ Recognition of a **PPP agreement** as a **pledge** (opening a special account for a CIC in a creditor bank, protecting it from foreclosure, seizure)
- ✓ Treasury registration of **PPP agreements**
- ✓ Implementation of a mechanism to compensate for **currency risks** in the implementation of concession projects of **particular importance**

List of planned multi-field hospitals

	Region	Planned capacity (hospital beds)
1	Almaty (university clinic)	300
2	Karaganda (university clinic)	300
3	Ust-Kamenogorsk	330
4	Ust-Kamenogorsk (regional)	570
5	Turkestan	800
6	Nur-Sultan (university clinic)	480
7	Petropavlovsk	400
8	Kostanay	330
9	Karaganda	1400
10	Almaty (university clinic)	1000
11	Shymkent	350
12	Nur-Sultan DARU	500
13	Atyrau	500
14	Taraz	500
15	Pavlodar	500
16	Kokshetau	630
17	Aktobe	350
18	Aktau	500
19	Kyzylorda	500
20	Almaty EURASIA POWER	200
	TOTAL:	10 240